

Pro-Forma Balance Sheet

← Enter company name in cell to the left

← Enter the range of years in cell to the left

(all numbers in \$000)

| ASSETS | 2005 | 2006 | 2007 | 2008 |
|---------------------------------------|------|------|------|------|
| Current Assets | | | | |
| Cash | | | | |
| Net accounts receivable | | | | |
| Inventory | | | | |
| Temporary investment | | | | |
| Prepaid expenses | | | | |
| Total Current Assets | | | | |
| Fixed Assets | | | | |
| Long-term investments | | | | |
| Land | | | | |
| Buildings (net of depreciation) | | | | |
| Plant & equipment (net) | | | | |
| Furniture & fixtures (net) | | | | |
| Total Net Fixed Assets | | | | |
| TOTAL ASSETS | | | | |
| LIABILITIES | | | | |
| Current Liabilities | | | | |
| Accounts payable | | | | |
| Short-term notes | | | | |
| Current portion of long-term notes | | | | |
| Accruals & other payables | | | | |
| Total Current Liabilities | | | | |
| Long-term Liabilities | | | | |
| Mortgage | | | | |
| Other long-term liabilities | | | | |
| Total Long-term Liabilities | | | | |
| SHAREHOLDERS' EQUITY | | | | |
| Capital stock | | | | |
| Retained earnings | | | | |
| Total Shareholders' Equity | | | | |
| TOTAL LIABILITIES & EQUITY | | | | |