

Document Preview – This is only a portion of the entire, customizable document.

DUE DILIGENCE CHECKLIST

In connection with a potential transaction, please provide us with the following materials or information relating to your proposed borrower and any subsidiaries. Upon review, we may request additional documents. If compiling any of the requested items would be unduly burdensome, please let us know so that we may arrange a less burdensome alternative. If you have already delivered any of the information, please so indicate and you need not provide an additional copy.

The boxes to the left of each item represents Real Estate and Corporations. If your project pertains to Real Estate, then you must complete all line items for which the RE Box is filled in. The same applied to Corporations.

(A) Corporate Documents of the Company and Subsidiaries Check when completed

R.E. Corp

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|-------------------------------------|-------------------------------------|-----|---|
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | (1) | Provide Articles of Incorporation and all amendments thereto. |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | (2) | Provide Bylaws and all amendments thereto. |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | (3) | List of states and jurisdictions in which qualified to do business and in which the Company has offices, holds property or conducts business. |
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(B) Previous Issuances of Securities Check when completed

R.E. Corp

- | | | | |
|-------------------------------------|-------------------------------------|-----|--|
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | (1) | Stockholder information, indicating number of shares held, dates of issuance, and consideration paid. (Attach Summary) |
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | (2) | List of any outstanding stock options and warrants. (Summarize & explain) |
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| <hr/> | | | |
| <hr/> | | | |
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | (3) | Any voting trust agreements, buy/sell agreements, stockholder agreements, warrant agreements, proxies, or right of first refusal agreements. (Summarize & explain) |
| <hr/> | | | |
| <hr/> | | | |
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| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | (4) | Any registration rights or pre-emptive rights agreements. (Summarize & explain) |
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R.E. Corp



(5) Powers of attorney on any matter. (Summarize & explain)



(6) Convertible debt instruments. (Summarize & explain)



(7) Other contracts, arrangements, or public or private documents or commitments relating to the stock of the Company. (Summarize & explain)



(8) Any debt arrangements, guarantees or indemnification between officers, directors or the shareholder and the Company. (Summarize & explain)

(C) Material Contracts and Agreements Check when completed



(1) List of all current banks and/or other lenders with whom proposed borrower has or had a financial relationship (include entity name, contact name, telephone number, business address - briefly describe nature of relationship: line of credit, equipment lessor, etc and provide credit amount.). Use a second sheet if necessary.
