

YOUR COMPANY NAME HERE

Document Preview – 1 of the worksheets in a 5 worksheet spreadsheet that comprise the entire cap table

Series A Capitalization Table As Of 12/31/02

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	No. of Shares	Money Raised	Pre A Money % Ownership	Post A Money % Ownership
Common Shares				
Investor (> 5%)	2,341,940	\$ -	22.88%	19.45%
Investor (> 5%)	500,000	\$ -	4.88%	4.15%
Investor (> 5%)	500,000	\$ -	4.88%	4.15%
Investor (> 5%)	629,885	\$ -	6.15%	5.23%
Investor (> 5%)	1,217,672	\$ -	11.90%	10.11%
Other Share Holders	1,529,365	\$ -	14.94%	12.70%
Warrants	2,096,553	\$ -	20.48%	17.41%
Total Shares & Equivalents Outstanding	8,815,415	\$ -	86.13%	73.21%
Options/Warrants Granted				
Employees	1,420,000		13.87%	11.79%
Sales Program	-		0.00%	0.00%
Others / Directors	-		0.00%	0.00%
Total Options Granted	1,420,000		13.87%	11.79%
Options / Warrants Reserved				
Pending Employees	-		0.00%	0.00%
Pending Consultants	-		0.00%	0.00%
Total Options Reserved	-		0.00%	0.00%
Unallocated Option Pool				
			0.00%	0.00%
Grand Totals - Pre Series A	10,235,415		100.00%	85.00%
Conversion of Convertible Debt	-	\$ -		0.00%
Series A Investment - New Investor	1,204,167	\$ 1,000,000		10.00%
Series A Investment - New Investor	602,083	\$ 500,000		5.00%
SERIES A TOTALS	1,806,250	\$ 1,500,000		15.00%
Grand Totals - Post Series A	12,041,665	\$ 1,500,000		100.00%

Pre A Valuation	\$ 8,500,000	85.00%
Converted Debt	\$ -	0.00%
Series A Proceeds	\$ 1,500,000	15.00%
Post A Valuation	\$ 10,000,000	
% Sold	15.00%	100%

Share Price

\$ 0.830

Debt Conversion Price

\$ 0.830 **Must Copy and Paste Value From Above**

Series A Share Price \$ 0.830